

This brochure supplement provides information about Trevor T Taylor that supplements the Accurate Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Trevor T Taylor if you did not receive Accurate Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Trevor T Taylor is also available on the SEC's website at www.adviserinfo.sec.gov.

Accurate Wealth Management, LLC
Form ADV Part 2B – Individual Disclosure Brochure

for

Trevor T Taylor

Personal CRD Number: 5441392
Investment Adviser Representative

Accurate Wealth Management, LLC
783 South Orange Ave. Ste 205
Sarasota, FL 34236
(941) 706-4147
trevor@srqwealthadvisors.com

UPDATED: 07/17/2021

Item 2: Educational Background and Business Experience

Name: Trevor T Taylor **Born:** 1975

Educational Background and Professional Designations:

Education:

BS Hospitality, Lynn University - 2001

Professional Designation:

Attained CFP designation on 11/07/2019.

Business Background:

04/2021-Present	Registered Representative AAG Capital, Inc.
08/2019 - Present	Investment Adviser Representative Accurate Wealth Management, LLC
04/2019 - 09/2019	Financial Advisor Interinvest International
06/2017 - 04/2019	Financial Advisor G.F. Investment Services
07/2015 - 06/2017	Financial Advisor Aegis Capital Corp
07/2010 - 07/2015	Financial Advisor JHS Capital Advisors
10/2007 - 07/2010	Financial Advisor Raymond James and Associates

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Trevor T Taylor is a licensed insurance agent. From time to time, he will offer clients advice or products from this activity. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. Accurate Wealth Management, LLC always acts in the best interest of the client; including in the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of Accurate Wealth Management, LLC in their capacity as a licensed insurance agent.

Trevor T Taylor is a real estate broker or dealer. From time to time, he will offer clients advice or products from this activity. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. Accurate Wealth Management, LLC always acts in the best interest of the client; including in the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of Accurate Wealth Management, LLC in their capacity as a real estate dealer or broker.

Trevor T Taylor is a shareholder with Hooked Carpe Diem, which sells fishing apparel. He receives no commission and does not spend any time on this activity outside and during trading hours.

Trevor T Taylor is the president and secretary of Taylor & Cordes Inc, which sells collectables. He receives no commission and does not spend any time on this activity outside and during trading hours.

Item 5: Additional Compensation

Trevor T Taylor does not receive any economic benefit from any person, company, or organization, other than Accurate Wealth Management, LLC in exchange for providing clients advisory services through Accurate Wealth Management, LLC.

Item 6: Supervision

As a representative of Accurate Wealth Management, LLC, Trevor T Taylor is supervised by Patrick Harris, the firm's Chief Compliance Officer. Patrick Harris is responsible for ensuring that Trevor T Taylor adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Patrick Harris is (866) 241-8078.

