

PAUL J. O'GRADY

ACCURATE WEALTH MANAGEMENT, LLC

2211 ASHLEY OAKS CIRCLE

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FIRM SUPPLEMENTAL BROCHURE

ADV PART 2B

June 17, 2022

This Brochure Supplement provides information about Paul O'Grady that supplements the Accurate Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Mr. O'Grady at (813) 994-0984 if you did not receive Accurate Wealth Management, LLC Brochure or if you have any questions about the contents of this supplement.

Additional information about Paul O'Grady is available on the SEC's website at www.adviserinfo.sec.gov. You can search this site by a unique identifying number, known as a CRD number. The CRD number for Mr. O'Grady is 5759038.

Item 2 – Educational Background and Business Experience

Paul J. O’Grady

Born: 1978

Education:

University of South Florida – B.A. in Business Administration - 2000

Business Background:

AAG Capital, Inc. April 2022 to Present

- Registered Representative

Accurate Wealth Management – December 2014 to Present

– Investment Adviser Representative

Accurate Advisory Group – May 2001 to Present

– Vice President

truAdvice, LLC dba Accurate Advisory Group – March 2018 to March 2020

– Investment Adviser Representative

Global Financial Private Capital, LLC – February 2010 to March 2018

– Investment Adviser Representative

Item 3 – Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that could be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

Item 4 – Other Business Activities

Mr. O’Grady is an independent insurance agent (life, annuity and Health). He spends approximately 20 to 25% of his time on this activity. Mr. O’Grady may recommend these services to clients. This other business activity pays Mr. O’Grady commissions that are separate from the fees described in the firm’s ADV Part 2A. This is a conflict of interest because the commissions give Mr. O’Grady a financial incentive to recommend and sell clients the insurance products. However, Mr. M O’Grady attempts to mitigate any conflicts of interest to the best of his ability by placing the client’s interests ahead of his own, through his fiduciary duty and by informing clients that they are never obligated to purchase recommended insurance through him.

Mr. O’Grady owns multiple rental real estate properties with each held in a limited liability company. He spends less than 2% of his time on this activity. For a complete list, please visit www.adviserinfo.sec.gov.

Mr. O’Grady is also vice president Clean Juice, LLC, dba Juice Life a food and beverage retail storefront. He does not spend any of his time on this activity as he acts as a silent partner only.

Mr. O’Grady is a member at Medical Funding Solutions, LLC, Funding Partner, LLC, PTJMP Investments, LLC, and American Life Care Planning, LLC.

Mr. O'Grady is a Director of Investment Strategy at Accurate Sports Management, LLC.

Mr. O'Grady is a member of AAG Holdings, LLC, LLC, and owner of AAG Capital, Inc.

Mr. O'Grady is a Senior Wealth Advisor and Owner at Accurate Advisory Group Inc.

Item 5 – Additional Compensation

Mr. O'Grady does not receive any additional compensation.

Item 6 – Supervision

Mr. O'Grady is supervised by Patrick Harris, the firm's Chief Compliance Officer. Mr. Harris can be reached at (866) 241-8078. Mr. Harris reviews all accounts opened by Mr. O'Grady.