

This brochure supplement provides information about David Goldin that supplements the Accurate Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Mr. Goldin if you did not receive Accurate Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about David Goldin is also available on the SEC's website at www.adviserinfo.sec.gov.

Accurate Wealth Management, LLC
Form ADV Part 2B – Individual Disclosure Brochure

for

David Goldin

Personal CRD Number: 7711262

Investment Adviser Representative

Accurate Wealth Management, LLC
2211 Ashley Oaks Circle
Wesley Chapel, FL 33544
dgoldin@accuratewealth.com
(813) 833-9924

Item 2: Educational Background and Business Experience

David W. Goldin

Year of Birth: 1987

Educational Background:

- 2009, Florida State University; B.S.
- 2012, Nova Southeastern University; M.S., Human Resources Management

Business Background:

- 05/2023-Present
- 04/2023-Present
- 05/2022-Present
- 04/2021-05/2022
- 01/2020-03/2021
- 01/2016-12/2019
- 05/2012-12/2015
- Registered Representative - AAG Capital Inc.
- Investment Advisor Representative - Accurate Wealth Management
- Equity 305 LLC - Real Estate Specialist
- Tiber Capital Group LLC - Acquisition Specialist
- Parallel - Human Resources Manager
- The Clearwater Group LLC - Managing Partner
- The Salvation Army Headquarters - Compensation Manager

Exams, Licenses & Other Professional Designations:

- 2023: Series 65 Examination
- 2023: Florida 215 License
- 2021: Florida Real Estate Sales Agent

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Mr. Goldin is a licensed real estate sales agent (Florida) and is employed by Equity 305, LLC as a Real Estate Specialist. Any real estate services are offered outside of Accurate Wealth Management and is overseen by RealNet, a licensed Florida Real Estate Brokerage.

Mr. Goldin devotes approximately 5% of his professional time to his outside business activities.

Insurance Agency Affiliations

Mr. Goldin is also a licensed insurance professional. Insurance recommendations and implementations are separate and apart from Mr. Goldin's role with Accurate Wealth Management. As an insurance professional, Mr. Goldin receives customary commissions and other related revenues from the various insurance companies whose products are sold. Mr. Goldin is not required to offer the products of any particular insurance company. Commissions generated by insurance sales do not offset regular advisory fees. This practice presents a conflict of interest in recommending certain products of the insurance companies. Clients are under no obligation to implement any recommendations made by the Advisor or by Mr. Goldin.

Item 5: Additional Compensation

Mr. Goldin has additional business activities for which compensation is received, as described in Item 4.

Item 6: Supervision

As a representative of Accurate Wealth Management, LLC, Mr. Goldin is supervised by Patrick Harris, the firm's Chief Compliance Officer. Mr. Harris is responsible for ensuring that Mr. Goldin adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Mr. Harris is (917) 588-1857.