

This brochure supplement provides information about Robert Leone that supplements the Accurate Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Robert Leone if you did not receive Accurate Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Robert Leone is also available on the SEC's website at www.adviserinfo.sec.gov.

Accurate Wealth Management, LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Robert Leone

Personal CRD Number: 2530906
Investment Adviser Representative

Accurate Wealth Management, LLC
2211 Ashley Oaks Circle
Wesley Chapel, FL 33544
(813) 994-0984
rleone@accurateadvisorygroup.com

UPDATED: 10//2022

Item 2: Educational Background and Business Experience

Name: Robert Leone

Born: 1971

Educational Background and Professional Designations:

Education:

University of South Florida - 1995

Designations:

Certified Trust & Fiduciary Advisor

Business Background:

08/2022 - Present	Registered Representative AAG Capital, Inc.
10/2022 - Present	Investment Advisor Representative Accurate Wealth Management, LLC
01/2003 - Present	CEO Accurate Advisory Group
11/2019 - Present	CEO Accurate Wealth Management
01/2021 - Present	Co-Owner AAG Capital, Inc.
08/2003 - Present	Insurance Advisor

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Robert Leone is a licensed insurance agent. From time to time, he will offer clients advice or products from this activity. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. Accurate Wealth Management, LLC always acts in the best interest of the client, including in the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of Accurate Wealth Management, LLC in their capacity as a licensed insurance agent.

Item 5: Additional Compensation

Robert Leone does not receive any economic benefit from any person, company, or organization, other than Accurate Wealth Management, LLC in exchange for providing clients advisory services through Accurate Wealth Management, LLC.

Item 6: Supervision

As a representative of Accurate Wealth Management, LLC, Robert Leone is supervised by Patrick Harris, the firm's Chief Compliance officer. Patrick Harris is responsible for ensuring that Robert Leone adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Patrick Harris is (813) 994-0984.