This brochure supplement provides information about Robert B Scott that supplements the Accurate Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Robert B Scott if you did not receive Accurate Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Robert B Scott is also available on the SEC's website at www.adviserinfo.sec.gov.

# Accurate Wealth Management, LLC

Form ADV Part 2B - Individual Disclosure Brochure

for

# **Robert B Scott**

Personal CRD Number: 5096383 Investment Adviser Representative

> Accurate Wealth Management, LLC 1616 Westgate Circle Brentwood, TN 37027

> > UPDATED: 3/9/2022

# Item 2: Educational Background and Business Experience

Name: Robert B Scott Born: 1963

### **Educational Background and Professional Designations:**

### **Education:**

BS Business Administration, University of Kansas - 1986

### **Designations:**

#### ChFC®- Chartered Financial Consultant®

#### ChFC® MINIMUM QUALIFICATIONS:

- Bachelor's degree or its equivalent, in any discipline, from an accredited university, this qualifies as one year of business experience
- Three years of full-time business experience is required; this three-year period must be within the five years preceding the date of the award (part-time qualifying business experience is also credited toward the three-year requirement with 2,000 hours representing the equivalent of one year full-time experience).
- Must fulfill the ChFC® seven course curriculum, as well as two additional elective courses
- Pass the exams for all required and elective courses
- Pass a background check and candidate fitness standards test. You must reveal any criminal
  history, pending litigation or ethical violations. The CFP board verifies all employment history,
  qualifications and disciplinary issues via FINRA's Central Registration Depository.

#### CLU®- Chartered Life Underwriter®

- o Once fulfilling the ChFC® designation, one may also earn the CLU® designation by completing a minimum of three additional courses.
- For the CLU®, one must complete the remaining core courses and select from the electives list for that program if additional courses are still needed; electives in the ChFC® program may not be used as electives in the CLU® program.

### **Business Background:**

05/17/2021-Present Registered Representative

AAG Capital, Inc.

08/2019 - Present Investment Adviser Representative

Accurate Wealth Management, LLC

01/2000 - Present Adviser

Robert Scott Wealth Solutions

# **Item 3: Disciplinary Information**

Robert B Scott has no regulatory disciplinary information to report.

### **Item 4: Other Business Activities**

Robert B Scott is a licensed insurance agent. From time to time, he will offer clients advice or products from this activity. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. Accurate Wealth Management, LLC always acts in the best interest of the client; including in the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of Accurate Wealth Management, LLC in their capacity as a licensed insurance agent.

Robert B Scott occasionally sells landscape paintings.

## **Item 5: Additional Compensation**

Robert B Scott does not receive any economic benefit from any person, company, or organization, other than Accurate Wealth Management, LLC in exchange for providing clients advisory services through Accurate Wealth Management, LLC.

## **Item 6: Supervision**

As a representative of Accurate Wealth Management, LLC, Robert B Scott is supervised by Patrick Harris, the firm's Chief Compliance Officer. Patrick Harris is responsible for ensuring that Robert B Scott adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Patrick Harris is (813) 994-0984.

This disclosure is not required since the firm is registered with the SEC.	Item 7: Requirements For State Registered Advisers					
	This disclosure is not	required since the firm	is registered with th	e SEC.		