

This brochure supplement provides information about Meredith Freeman that supplements the Accurate Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Mr. Freeman if you did not receive Accurate Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Meredith Freeman is also available on the SEC's website at www.adviserinfo.sec.gov.

Accurate Wealth Management, LLC
Form ADV Part 2B – Individual Disclosure Brochure

for

Meredith Freeman

Personal CRD Number: 4418577

Investment Adviser Representative

Accurate Wealth Management, LLC
2211 Ashley Oaks Circle
Wesley Chapel, FL 33544
meredith.freeman@accurateadvisory.com
(813) 833-9924

Item 2: Educational Background and Business Experience

Meredith Freeman

Year of Birth: 1976

Educational Background: Hampden Sydney College-Economics

Business Background:

- ACCURATE WEALTH MANAGEMENT, LLC Investment Advisor Representative 11/23 - Present
- AAG CAPITAL, INC Registered Representative 10/23 - Present

- 11/02/2018 - 11/01/2023 OSAIC WEALTH, INC.
- 11/02/2018 - 11/01/2023 OSAIC WEALTH, INC.
- 07/30/2018 - 11/02/2018 SIGNATOR INVESTORS, INC.
- 05/12/2017 - 11/02/2018 SIGNATOR INVESTORS, INC
- 05/24/2017 - 12/31/2017 SIGNATOR INVESTORS, INC.
- 01/08/2016 - 05/18/2017 HORNOR, TOWNSEND & KENT, INC.
- 12/05/2011 - 04/24/2012 AGILE PT GROUP LLC
- 07/11/2011 - 11/30/2011 CHIMERA SECURITIES, LLC
- 03/04/2009 - 02/01/2011 KERN, SUSLOW SECURITIES, INC.
- 01/17/2003 - 06/13/2007 THE BENCHMARK COMPANY, LLC
- 11/13/2001 - 06/27/2002 BEAR, STEARNS & CO. INC.

Item 3: Disciplinary Information

There is one legal or disciplinary event that is material to a client's or prospective client's evaluation of this advisory business.

Mr. Freeman provided investment advisory services under the reasonable belief that he was appropriately registered. Due to Signator Investors's administrative oversight, he was not properly registered as an investment advisor representative in Florida, although he was properly registered as an associated person of a broker dealer. Upon discovery that IAR registration in Florida was necessary, immediate steps were taken to resolve the matter and Signator paid the associated fine on Mr. Freeman's behalf.

Item 4: Other Business Activities

Insurance Agency Affiliations

Mr. Freeman is also a licensed insurance professional. Insurance recommendations and implementations are separate and apart from Mr. Freeman's role with Accurate Wealth Management. As an insurance professional, Mr. Freeman receives customary commissions and other related revenues from the various insurance companies whose products are sold. Mr. Freeman is not required to offer the products of any particular insurance company. Commissions generated by insurance sales do not offset regular advisory fees. This practice presents a conflict of interest in recommending certain products of the insurance companies. Clients are under no obligation to implement any recommendations made by the Advisor or by Mr. Freeman.

Mr. Freeman is also a Registered Representative of AAG Capital, Inc.

Item 5: Additional Compensation

Mr. Freeman has no additional business activities for which compensation is received, as described in Item 4.

Item 6: Supervision

As a representative of Accurate Wealth Management, LLC, Mr. Freeman is supervised by Patrick Harris, the firm's Chief Compliance Officer. Mr. Harris is responsible for ensuring that Mr. Freeman adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Mr. Harris is (917) 588-1857.