

*This brochure supplement provides information about Matthew John Zanardo that supplements the Accurate Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Matthew John Zanardo if you did not receive Accurate Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Matthew John Zanardo is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

**Accurate Wealth Management, LLC**  
Form ADV Part 2B – Individual Disclosure Brochure

*for*

**Matthew John Zanardo**  
Personal CRD Number: 5706075  
Investment Adviser Representative

Accurate Wealth Management, LLC  
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## Item 2: Educational Background and Business Experience

**Name:** Matthew John Zanardo

**Born:** 1971

### Educational Background and Professional Designations:

#### Education:

Matthew John Zanardo has not received any higher education degrees after high school.

### Business Background:

08/2020 - Present	Investment Adviser Representative Accurate Wealth Management, LLC
11/2003 - Present	President Northland Financial Planning Services, LLC
03/2015 - Present	Employee Chickadee Hills Homestead, LLC
11/2016 - Present	Financial Advisor Northland Financial Planning Services, LLC
11/2016 - 04/2019	Investment Advisor Representative Global Financial Private Capital, LLC

## Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## Item 4: Other Business Activities

Matthew John Zanardo is a licensed insurance agent. From time to time, he will offer clients advice or products from this activity. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products can conflict

with the fiduciary duties of a registered investment adviser. Accurate Wealth Management, LLC always acts in the best interest of the client; including in the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of Accurate Wealth Management, LLC in their capacity as a licensed insurance agent.

Matthew John Zanardo is also a farmer.

### **Item 5: Additional Compensation**

Matthew John Zanardo does not receive any economic benefit from any person, company, or organization, other than Accurate Wealth Management, LLC in exchange for providing clients advisory services through Accurate Wealth Management, LLC.

### **Item 6: Supervision**

As a representative of Accurate Wealth Management, LLC, Matthew John Zanardo is supervised by Patrick Harris, the firm's Chief Compliance Officer. Patrick Harris is responsible for ensuring that Matthew John Zanardo adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Patrick Harris is (866) 241-8078.