

This brochure supplement provides information about William Cooper that supplements the Accurate Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact William Cooper if you did not receive Accurate Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about William Cooper is also available on the SEC's website at www.adviserinfo.sec.gov.

Accurate Wealth Management, LLC
Form ADV Part 2B – Individual Disclosure Brochure

for
William Cooper
Personal CRD Number: 1601957
Investment Adviser Representative

Accurate Wealth Management, LLC
13915 Carrollwood
Village Run
Tampa, FL 33618
(813) 727-2622
bcooper@aagcapital.com

UPDATED: 09/29/2023

Item 2: Educational Background and Business Experience

Name: William Cooper

Born: 1957

Educational Background and Professional Designations:

Education:

Bachelor of Science, University of Tampa - 1979

Business Background:

08/2023 - Present

Registered Representative
AAG Capital, Inc.

09/2020- Present

Investment Adviser Representative
Accurate Wealth Management, LLC

10/2021 - 07/2023 FIDELITY PERSONAL AND WORKPLACE ADVISORS
10/2021 - 07/2023 FIDELITY BROKERAGE SERVICES LLC
07/2020 - 09/2021 CAPITAL ANALYSTS
07/2020 - 09/2021 LINCOLN INVESTMENT
07/2020 - 09/2021 LINCOLN
06/2018 - 07/2020 PRINCIPAL SECURITIES, INC.
06/2018 - 07/2020 PRINCIPAL SECURITIES, INC.
06/2017 - 06/2018 MORGAN STANLEY
06/2017 - 06/2018 MORGAN STANLEY
01/2017 - 05/2017 TAYLOR CAPITAL MANAGEMENT INC.
05/2016 - 03/2017 DTRT ADVISORS, LLC
04/2016 - 01/2017 COASTAL EQUITIES, INC.
12/2015 - 04/2016 VOYA FINANCIAL ADVISORS, INC.
03/2015 - 04/2016 VOYA FINANCIAL ADVISORS, INC.
09/2014 - 03/2015 LPL FINANCIAL LLC
09/2014 - 03/2015 LPL FINANCIAL LLC
03/2003 - 09/2014 METLIFE SECURITIES INC.
05/1998 - 09/2014 METLIFE SECURITIES INC.
05/1998 - 07/2007 METROPOLITAN LIFE INSURANCE COMPANY
02/1990 - 01/1999 SECURITY FIRST FINANCIAL, INC.
11/1989 - 11/1992 BMA FINANCIAL SERVICES, INC

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

William Cooper is a licensed insurance agent. From time to time, he will offer clients advice or products from this activity. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. Accurate Wealth Management, LLC always acts in the best interest of the client, including in the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of Accurate Wealth Management, LLC in their capacity as a licensed insurance agent.

William Cooper is a Registered Representative of AAG Capital, Inc.

Item 5: Additional Compensation

William Cooper does not receive any economic benefit from any person, company, or organization, other than Accurate Wealth Management, LLC in exchange for providing clients advisory services through Accurate Wealth Management, LLC.

Item 6: Supervision

As a representative of Accurate Wealth Management, LLC, William Cooper is supervised by Patrick Harris, the firm's Chief Compliance Officer. Patrick Harris is responsible for ensuring that William Cooper adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Patrick Harris is 866-241-8078.