

This brochure supplement provides information about Rick Black that supplements the Accurate Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Mr. Black if you did not receive Accurate Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Rick Black is also available on the SEC's website at www.adviserinfo.sec.gov.

Accurate Wealth Management, LLC
Form ADV Part 2B – Individual Disclosure Brochure

for

Rick Black, CLU

Personal CRD Number: 1401203
Investment Adviser Representative

Accurate Wealth Management, LLC
2211 Ashley Oaks Circle
Wesley Chapel, FL 33544
(813) 994-0984
rblack@accuratewealth.com

UPDATED: 08/22

Item 2: Educational Background and Business Experience

Ricky L. Black, CLU®

Year of Birth: 1954

Education

Ricky L. Black has not completed any formal education following high school.

Business Experience

Investment Advisor Representative, Accurate Wealth Management August 2022-
Present

Investment Adviser Representative, Lincoln Investment Planning, LLC, April 2015 -
August 2022

Registered Representative, Lincoln Investment Planning, LLC, April 2015 -August 2022
Agent, Horace Mann Investors, Inc., 1984 - 2014

Chartered Life Underwriter CLU®

Designation Status: Currently offered and recognized by the issuing organization

Issuing Organization: The American College

Prerequisites: Three years of full-time business experience within the five years
preceding the awarding of the designation

Education Requirements: Five core and three elective courses Exam Type: Final
proctored exam for each course

Continuing Education Requirements: 30 hours every two years Accreditation: MSCHE

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's
evaluation of this advisory business.

Item 4: Other Business Activities

Insurance Agency Affiliations

Mr. Black is also a licensed insurance professional. Insurance recommendations and implementations are separate and apart from Mr. Black's role with Accurate Wealth Management. As an insurance professional, Mr. Black receives customary commissions and other related revenues from the various insurance companies whose products are sold. Mr. Black is not required to offer the products of any particular insurance company. Commissions generated by insurance sales do not offset regular advisory fees. This practice presents a conflict of interest in recommending certain products of the insurance companies. Clients are under no obligation to implement any recommendations made by the Advisor or by Mr. Black.

Item 5: Additional Compensation

Mr. Black has additional business activities for which compensation is received, as described in Item 4.

Item 6: Supervision

As a representative of Accurate Wealth Management, LLC, Mr. Black is supervised by Patrick Harris, the firm's Chief Compliance Officer. Mr. Harris is responsible for ensuring that Mr. Black adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Mr. Harris is (917) 588-1857.