

This brochure supplement provides information about Roger Clayton Davis that supplements the Accurate Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Roger Clayton Davis if you did not receive Accurate Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Roger Clayton Davis is also available on the SEC's website at www.adviserinfo.sec.gov.

Accurate Wealth Management, LLC
Form ADV Part 2B – Individual Disclosure Brochure

for

Roger Clayton Davis

Personal CRD Number: 2320335

Investment Adviser Representative

Accurate Wealth Management, LLC
6670 Colgate Ave
Los Angeles, CA 90048
(310) 913-5535
roger@centricca.com

UPDATED: 03/10/2022

Item 2: Educational Background and Business Experience

Name: Roger Clayton Davis **Born:** 1969

Educational Background and Professional Designations:

Education:

BBA business, University of Mississippi - 1991

Business Background:

| | |
|-------------------|--|
| 11/2020 - Present | Investment Adviser Representative Accurate Wealth Management, LLC |
| 11/2010 - 12/2015 | Partner Woodridge Capital |
| 01/2016 - Present | CEO Centric Capital |

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Roger Clayton Davis is an investment adviser representative with another firm. From time to time, he will offer clients advice or products from this activity. Accurate Wealth Management, LLC always acts in the best interest of the client. Clients are in no way required to utilize the services of any representative of Accurate Wealth Management, LLC in such individual's outside capacity.

Roger Clayton Davis is a licensed insurance agent. From time to time, he will offer clients advice or products from this activity. Clients should be aware that these services pay a

commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. Accurate Wealth Management, LLC always acts in the best interest of the client; including in the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of Accurate Wealth Management, LLC in their capacity as a licensed insurance agent.

Item 5: Additional Compensation

Roger Clayton Davis does not receive any economic benefit from any person, company, or organization, other than Accurate Wealth Management, LLC in exchange for providing clients advisory services through Accurate Wealth Management, LLC.

Item 6: Supervision

As a representative of Accurate Wealth Management, LLC, Roger Clayton Davis is supervised by Patrick Harris, the firm's Chief Compliance Officer. Patrick Harris is responsible for ensuring that Roger Clayton Davis adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Patrick Harris is (866) 241-8078.