

This brochure supplement provides information about George MacAllister that supplements the Accurate Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Mr. Clark if you did not receive Accurate Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about George MacAllister is also available on the SEC's website at www.adviserinfo.sec.gov.

Accurate Wealth Management, LLC
Form ADV Part 2B – Individual Disclosure Brochure

for

George MacAllister

Personal CRD Number: 1000859
Investment Adviser Representative

Accurate Wealth Management, LLC 2211
Ashley Oaks Circle
Wesley Chapel, FL 33544
george.macallister@accurateadvisory.com

(813) 994-0984

Item 2: Educational Background and Business Experience

George MacAllister

Year of Birth: 1946

Business Background:

- 11/2023 to Present
- 12/2008 to 12/2011
- 02/2004 to 11/2008
- 09/1997 to 02/2004
- 03/1993 to 04/1997
- 06/1991 to 07/1992
- 02/1991 to 05/1991
- 01/1986 to 12/1990
- 07/1981 to 05/1982; 01/1985 to 01/1986
- 05/1982 to 12/1984

Educational Background:

- GED
- AAG Capital, Inc.
- Sun Life Financial Distributors, Inc.
- Lincoln Financial Distributors, Inc.
- AIG SunAmerica Capital Services, Inc.
- Boston Capital Services, Inc.
- Michel Securities LTD.
- March Securities Corporation
- Kavanaugh Securities, Inc.
- Merrill Lynch, Pierce, Fenner & Smith, Inc.
- Shearson Lehman/American Express Inc.

Exams, Licenses & Other Professional Designations:

- 2024: Series 65
- 2023: Series 6TO, Series 22
- 2020: SIE
- 2008: Series 26
- 1982: Series 3
- 1981: Series 7, Series 63

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

George MacAllister is a Registered Representative of AAG, Capital, Inc. From time to time, he will offer clients advice or products from this activity. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. Accurate Wealth Management, LLC always acts in the best interest of the client; including in the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of Accurate Wealth Management, LLC in their capacity as a licensed insurance agent.

Item 5: Additional Compensation

George MacAllister does not receive any economic benefit from any person, company, or organization, other than Accurate Wealth Management, LLC in exchange for providing clients advisory services through Accurate Wealth Management, LLC

Item 6: Supervision

As a representative of Accurate Wealth Management, LLC, Mr. MacAllister is supervised by Patrick Harris, the firm's Chief Compliance Officer. Mr. Harris is responsible for ensuring that Mr. MacAllister adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Mr. Harris is (917) 588-1857.