

*This brochure supplement provides information about Patricia Hagan May that supplements the Accurate Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Patricia Hagan May if you did not receive Accurate Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Patricia Hagan May is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

**Accurate Wealth Management, LLC**  
Form ADV Part 2B – Individual Disclosure Brochure

*for*

**Patricia Hagan May**  
Personal CRD Number: 2700518  
Investment Adviser Representative

Accurate Wealth Management, LLC  
2211 Ashley Oaks Circle  
Wesley Chapel, FL 33544  
(941) 321-3401  
[phmay55@yahoo.com](mailto:phmay55@yahoo.com)

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## Item 2: Educational Background and Business Experience

**Name:** Patricia Hagan May      **Born:** 1951

### **Educational Background and Professional Designations:**

#### **Education:**

BFA Theater, Boston University - 1973

#### **Business Background:**

08/2020 - Present	Investment Adviser Representative Accurate Wealth Management, LLC
07/2017 - 08/2020	Financial Advisor Raymond James
12/2008 - 07/2017	Financial Advisor Stifel Nicolas

## Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## Item 4: Other Business Activities

Patricia Hagan May is an investment adviser representative with another investment advisory firm. From time to time, he may offer clients advice or products from those activities and clients should be aware that these services may involve a conflict of interest. Accurate Wealth Management, LLC always acts in the best interest of the client and clients always have the right to decide whether or not to utilize the services of any representative of Accurate Wealth Management, LLC in such individual's outside capacities.

### **Item 5: Additional Compensation**

Patricia Hagan May does not receive any economic benefit from any person, company, or organization, other than Accurate Wealth Management, LLC in exchange for providing clients advisory services through Accurate Wealth Management, LLC.

### **Item 6: Supervision**

As a representative of Accurate Wealth Management, LLC, Patricia Hagan May is supervised by Patrick Harris, the firm's Chief Compliance Officer. Patrick Harris is responsible for ensuring that Patricia Hagan May adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Patrick Harris is (866) 241-8078.