

*This brochure supplement provides information about Gregg Arthur Guinta that supplements the Accurate Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Gregg Arthur Guinta if you did not receive Accurate Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Gregg Arthur Guinta is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

# **Accurate Wealth Management, LLC**

## **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

**Gregg Arthur Guinta**

Personal CRD Number: 3187502  
Investment Adviser Representative

Accurate Wealth Management, LLC  
2211 Ashley Oaks Circle  
Wesley Chapel, FL 33544  
(813) 994-0984  
[gguinta@accuratewealth.com](mailto:gguinta@accuratewealth.com)

UPDATED: 03/09/2022

## Item 2: Educational Background and Business Experience

**Name:** Gregg Arthur Guinta      **Born:** 1957

### **Educational Background and Professional Designations:**

#### **Education:**

MBA Finance, Babson College - 1980  
BA Psychology, Boston College - 1979

#### **Business Background:**

07/2020 - Present	Registered Representative AAG Capital, Inc.
06/2019 - Present	Investment Advisor Representative Accurate Wealth Management, LLC
04/2019 - 07/2019	Financial Advisor Interinvest International
03/2017 - Present	Broker/Owner Miami Deluxe Real Estate
04/2018 - 04/2019	Consultant RIA Strategies & Solutions Group
04/2017 - 04/2018	Examiner State of Florida Securities Division
01/2017 - 04/2017	Broker Wolsen Real Estate
06/2009 - 11/2016	COO Global Financial Private Capital

### **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

### **Item 4: Other Business Activities**

Gregg Arthur Guinta is a licensed insurance agent. From time to time, he will offer clients advice or products from this activity. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. Accurate Wealth Management, LLC always acts in the best interest of the client; including in the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of Accurate Wealth Management, LLC in their capacity as a licensed insurance agent.

Gregg Arthur Guinta is a Registered Representative of AAG, Capital, Inc.. From time to time, he will offer clients advice or products from this activity. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. Accurate Wealth Management, LLC always acts in the best interest of the client; including in the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of Accurate Wealth Management, LLC in their capacity as a licensed insurance agent.

Gregg Arthur Guinta is a real estate broker or dealer. From time to time, he will offer clients advice or products from this activity. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. Accurate Wealth Management, LLC always acts in the best interest of the client; including in the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of Accurate Wealth Management, LLC in their capacity as a real estate dealer or broker.

### **Item 5: Additional Compensation**

Gregg Arthur Guinta does not receive any economic benefit from any person, company, or organization, other than Accurate Wealth Management, LLC in exchange for providing clients advisory services through Accurate Wealth Management, LLC.

## **Item 6: Supervision**

As a representative of Accurate Wealth Management, LLC, Gregg Arthur Guinta is supervised by Patrick Harris, the firm's Chief Compliance officer. Patrick Harris is responsible for ensuring that Gregg Arthur Guinta adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Patrick Harris is (813) 994-0984.