This brochure supplement provides information about Elizabeth C Bertelsen that supplements the Accurate Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Elizabeth C Bertelsen if you did not receive Accurate Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Elizabeth C Bertelsen is also available on the SEC's website at www.adviserinfo.sec.gov.

Accurate Wealth Management, LLC

d/b/a

Bertelsen Asset Management, LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Elizabeth C Bertelsen

Personal CRD Number: 2253105

Investment Adviser Representative

Accurate Wealth Management, LLC
783 S. Orange Ave., 205
Sarasota, FL 34239
(941) 706-1259
elizabeth@srqwealthadvisors.com

UPDATED: 07/17/2021

Item 2: Educational Background and Business Experience

Name: Elizabeth C Bertelsen **Born:** 1967

Educational Background and Professional Designations:

Education:

BA Art History, Lake Forest College - 1989

Business Background:

05/2021-Present	Registered Representative AAG Capital,Inc.
07/2019 - Present	Investment Adviser Representative Accurate Wealth Management, LLC
07/2013 – Present	Owner, Senior Wealth Advisor Bertelsen Asset Management, LLC
04/2019 – 07/2019	IAR, Reg. Rep. Intervest Int'l, Inc
06/2013 - 04/2019	IAR, Reg. Rep. Global Financial Private Capital
12/2008 - 06/2013	IAR, Reg. Rep Raymond James

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Elizabeth C Bertelsen is a licensed insurance agent. From time to time, she will offer clients advice or products from this activity. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. Accurate Wealth Management, LLC always acts in the best interest of the client; including in the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of Accurate Wealth Management, LLC in their capacity as a licensed insurance agent.

Item 5: Additional Compensation

Elizabeth C Bertelsen does not receive any economic benefit from any person, company, or organization, other than Accurate Wealth Management, LLC in exchange for providing clients advisory services through Accurate Wealth Management, LLC.

Item 6: Supervision

As a representative of Accurate Wealth Management, LLC, Elizabeth C Bertelsen is supervised by Patrick Harris the firm's Chief Compliance Officer. Patrick Harris is responsible for ensuring that Elizabeth C Bertelsen adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Patrick Harris is (866) 241-8078.