

This brochure supplement provides information about Brian George that supplements the Accurate Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Mr. George if you did not receive Accurate Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Brian George is also available on the SEC's website at www.adviserinfo.sec.gov.

Accurate Wealth Management, LLC
Form ADV Part 2B – Individual Disclosure Brochure

for

Brian George

Personal CRD Number: 317488

Investment Adviser Representative

Brian S. George
Planning Network Partners
Managing Member
3688 SE Greenbriar Pl
Port Orchard, WA 98366

Office: 360.594.5597
Cell: 360.340.0601
Fax: 360.925.3489



Item 2: Educational Background and Business Experience

Brian George

Year of Birth: 1958

Educational Background:

Business Background:

1/2023 - Present Accurate Wealth Management IA

1/2023 – Present AAG Capital, Inc BD

12/2021- 1/2023 Planning Network Partners, LLC IA

12//2019 - 12/2021 WORLD EQUITY GROUP, INC. IA/BD

04/2015 - 12/2019 WELLS FARGO CLEARING SERVICES, LLC IA/BD

02/2013 - 04/2015 J.P. MORGAN SECURITIES LLC IA/BD

08/2008 - 03/2013 EDWARD JONES IA/BD

Other Professional Designations:

None

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Mr. George is also a licensed insurance professional. Insurance recommendations and implementations are separate and apart from Mr. George's role with Accurate Wealth Management. As an insurance professional, Mr. George receives customary commissions and other related revenues from the various insurance companies whose products are sold. Mr. George is not required to offer the products of any particular insurance company. Commissions generated by insurance sales do not offset regular advisory fees. This practice presents a conflict of interest in recommending certain products of the insurance companies. Clients are under no obligation to implement any recommendations made by the Advisor or by Mr. George.

Mr. George is also a member of the Charitable Planning Network.

Item 5: Additional Compensation

Mr. George has additional business activities for which compensation is received, as described in Item 4.

Item 6: Supervision

As a representative of Accurate Wealth Management, LLC, Mr. George is supervised by Patrick Harris, the firm's Chief Compliance Officer. Mr. Harris is responsible for ensuring that Mr. George adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Mr. Harris is (917) 588-1857.